



Stewart Access

Release Notes

June 19, 2020

Version 2.2.14 (Portal & Express)

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Stewart Access 2.2.14 Release Notes

Stewart Access 2.2.14 includes enhancements for *Stewart Access Portal and Express*.

Deployment Date: June 19, 2020

New in This Release (Portal)

An overview of new features and modifications to Stewart Access Portal 2.2.14 include:

- For the State of KY, the **Calculated Premium Tax Amount** and **Actual Premium Tax Amount** will be set to **\$0.00**, if the **Actual Premium Amount** is **\$0.00**. This applies to **CPL, Jacket, Jacket Endorsements, and Post Policy Endorsements**.

New in This Release (Express)

An overview of new features and modifications to Stewart Access Express 2.2.14 include:

- An **Autocomplete** feature has been implemented for the *File Number* field.
- Users will be able to proceed with the **CPL** after providing the missing required information (if received an error message to provide the missing information). Users no longer need to reset the Express screen and re-enter all the information.
- If there is a new Lender added to a **CPL**, the *Lender Name* field will display the newly added **Lender's** name upon first preview.
- For the State of KY, the **Calculated Premium Tax Amount** and **Actual Premium Tax Amount** will be set to **\$0.00**, if the **Actual Premium Amount** is **\$0.00**.

Portal Enhancements

Premium Tax Calculation – Resetting to \$0.00

For the State of KY, the **Calculated Premium Tax Amount** and **Actual Premium Tax Amount** will be set to **\$0.00** by default, if the **Actual Premium Amount** is **\$0.00**.

On Revise, when **Actual Premium Amount** for **Jacket**, **Jacket Endorsement**, or **PPE Pricing Line Items** is changed to **\$0.00**, the **Calculated Premium Tax** will be updated. However, the **Actual Premium Tax** amount will be what the user entered initially, or whatever the amount was originally.

Similarly on Revise, when **Actual Fee Amount** for **CPL Pricing Line** Item is changed to **\$0.00**, the **Calculated Premium Tax** will be updated, and the **Actual Premium Tax Amount** will be what the users entered initially, or whatever the amount was in the field originally.

Note: If the Underwriter is Other and the user enters an amount for Actual Remittance the Calculated Remittance will be \$0.00.

Express Enhancements

Autocomplete for File Number field

When a user clicks on the *File Number* field that is empty, a drop-down will display the 50 most recent modified or created files for the selected **Agency**. When the user starts typing in the *File Number* field, the system will search and display the filtered files for the selected agency. The displayed records will be in the order of most recently modified/created files.

Once the user clicks on the *File Number* from the drop-down menu, the details will be automatically loaded into the system.

Proceed CPL without Reset

When users are faced with the information missing error in the **Buyer/Borrower** and **Seller** containers for the **Buyer** and **Seller** CPL, they can now enter in the missing information and continue without resetting the Express screen.

New Lender Name's Display

If there is a new Lender (Prospect Lender) added to a **CPL**, the *Lender Name* field will display the newly added **Lender's** name on the first preview.

Premium Tax Calculation – Resetting to \$0.00

For the State of **KY**, the **Calculated Premium Tax Amount** and **Actual Premium Tax Amount** will be set to **\$0.00** by default, if the **Actual Premium Amount** is **\$0.00**.

When editing the *CPL Pricing Line Item*, the **CPL Fee Amount** will be changed to **\$0.00** but the **Actual Fee Tax** will remain the same. The **Calc Fee Tax** will be updated by the system. This change will occur upon saving after editing the CPL pricing line item.

Additional Information

Training

More information about Stewart Access functionality is available in the Stewart Access Online Help. For additional training and documentation including Quick Reference Cards, please see the [Stewart Access Training Center](#).

Technical Support

For technical support, contact the Stewart Customer Care Center at 1.877.800.3132 or CustomerCare@stewart.com.